

**Schedule 2**

**ISSUER REGISTRATION STATEMENT  
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001**

**FORM RS-2**

**Select One:**        Annual Registration                          Issue of Securities

**BANK OF ST. VINCENT AND THE GRENADINES LTD.**

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation:

**OFFICE OF THE REGISTRAR OF COMPANIES, ST. VINCENT ON JUNE 1, 1977**

Street and postal address of registered office:

**REIGATE, GRANBY STREET, P.O. BOX 880, KINGSTOWN, VC0100, ST. VINCENT  
AND THE GRENADINES**

Company telephone number: **(784) 457-1844**

Fax number:    **(784) 456-2612**

Email address: **natbank@bosvg.com**

Financial Year end: December 31<sup>st</sup> 2017

Contact person(s): **Bernard Hamilton –Country Manager  
                              Bennie Stapleton – Chief Financial Officer  
                              Nandi Williams – Morgan – Corporate Secretary**

Telephone number (if different from above): **N/A**

Fax number: **(N/A)**

Email address: [bhamilton@bosvg.com](mailto:bhamilton@bosvg.com), [bennie.stapleton@ecfh.com](mailto:bennie.stapleton@ecfh.com), [nwilliams@bosvg.com](mailto:nwilliams@bosvg.com)

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

**1. Description of the industry in which the Company operates**

Banking Industry

**2. Exchanges on which the Company's Securities are Listed**

Exchanges	Securities Type	No. of Shares	Valuation
Eastern Caribbean Securities Exchange	Common Shares	14,999,844	

**3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)**

Issuer of Securities – Bank of St. Vincent and the Grenadines Ltd.

**4. Territories in which Securities are Being Offered**

Territory	Effective Date
ECCU	December 27, 2012

**5. Description of Share Capital**

**a) Authorised**

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Common/Ordinary</b>	<b>Unlimited number of ordinary shares without nominal or par value</b>

**b) Issued**

<b>TYPE/CLASS</b>	<b>No. OF SHARES</b>
<b>Common/Ordinary</b>	<b>14,999,844</b>

**c) Outstanding**

<b>TYPES/CLASS</b>	<b>No. OF SHARES</b>
<b>N/A</b>	

## 6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: Country Manager

Name: Bernard Hamilton Age: 59

Mailing Address: **Reigate, P.O. Box 880 , Kingstown VC0 100, St. Vincent and the Grenadines**

Telephone No.: **(784 ) 457-1844 ext.111**

List jobs held during past five years (including names of employers and dates of employment).

**February 2005 – 2016      Manager Credit Administration Ltd.**

**May 2016– present      Country Manager**

Give brief description of **current** responsibilities.

Position is responsible for providing strategic leadership for the Bank by working with the Board of Directors and the Executive Management Team to establish and ensure delivery of the agreed work programme output and targets for the Bank within agreed budgets and for the development of the Bank's network, systems and strategies, policies, new products and services;

- Review and set work programme strategies, targets and periodic performance monitoring indicators for the various departments;
- Review credit and other financial proposals above specified limits to ensure that they are feasible, bankable and mutually beneficial to the Bank and borrower;
- Manage the risk profile of the bank's credit and investment portfolios;
- Spearhead the development, communication and implementation of effective growth strategies and processes;
- Collaborates with the Executive Management Team to develop and implement plans for operational infrastructure of systems, processes and personnel designed to accommodate the growth objectives of the bank.

Education (degrees or other academic qualifications, schools attended, and dates):

- 2004 – MBA UWI Cave Hill
- 1982 – 1988 - MSc. Economics – University of Pinar Del Rio, Cuba

Also a Director of the company      [ ] Yes      [ x ] No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

**EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Position: Chief Financial Officer

Name: Bennie Stapleton Age: 45

Mailing Address: **Reigate, P.O. Box 880 , Kingstown VC0 100, St. Vincent and the Grenadines**

Telephone No.: **(784 ) 457-1844 ext.182**

List jobs held during past five years (including names of employers and dates of employment).

**September 2009– present Chief Financial Officer**

Give brief description of **current** responsibilities.

The Chief Financial Officer is responsible for the Bank’s fiscal operating results. He engages in strategic planning, prepares, presents and interprets financial reports and provides guidance to senior management on fiscal control and profitability. The CFO assists the Managing Director in finance and accounting policy formulation, attaining the bank’s financial goals and ensuring compliance with Bank policies, procedures, legal and regulatory requirements;

- Overall responsibility for finance and accounting for finance and accounting functions;
- Develop and execute strategies to achieve the bank’s fiscal goals, including capital-raising strategies and market initiatives to support growth and profitability;
- Develop budget targets and oversees budget preparation and implementation;
- Analyse projections, trends and actual performance to identify opportunities for improvement; provides direction to ensure compliance with budget;

Education (degrees or other academic qualifications, schools attended, and dates):

- 2010 – Certificate in Executive Management, Columbia Business Graduate School of Business
- June 2008 – Certified Internal Auditor, the Institute of Internal Auditors NY
- 2002 - ACCA
- 1994 – 1997 – UWI Cave Hill Campus, BSc. Accounting

Also a Director of the company             Yes             No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

## **EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Position: Corporate Secretary

Name: Nandi Williams Morgan Age: 43

Mailing Address: **Reigate, P.O. Box 880 , Kingstown VC0 100, St. Vincent and the Grenadines**

Telephone No.: **(784 ) 457-1844 ext.125**

List jobs held during past five years (including names of employers and dates of employment).

**December 2004 – Present Corporate Secretary**

Give brief description of **current** responsibilities.

- To provide support to Directors and Senior Executive Management in areas of corporate governance and corporate legal and administrative matters;
- Ensuring compliance with the statutes and regulations that govern the operations of the bank;
- Executing documents as a signing office and keeping proper records of documents;
- Dealing with matters related to the issue, transfer and transmission of shares and other securities;
- Ensure that the proper procedure for the declaration and payment of dividends is carried out;
- Arranging and maintaining insurance coverage;
- Coordinating arrangements for attending and recording the minutes of Shareholders', Directors' and other company meetings, and dealing with matters that arise there from;
- Conveying decisions arising from company meetings, and directing and assisting in the implementation of these decisions;
- Directing, coordinating and organizing the flow of information to the Board of Directors and sub-committees of the Board;
- Obtaining from Directors and maintaining information required for legal and regulatory compliance;
- Keeping custody of the corporate seal, statutory books and other corporate documents;
- Directing and assisting in the preparation and distribution of reports and other material/communication to the Shareholders;

- Coordinating and assisting in orientation of new Directors to the Bank and to the Board;

Education (degrees or other academic qualifications, schools attended, and dates):

- Jan 2011 – Sept 2011      BPP Law School, UK – Graduate Diploma in Law (GDL)
- 2003 – 2004                Brunel University, UK - LLM International Trade Law
- 2001                            ECSRC Exam Certificate
- June 2001                    ECSE System Certificate
- 1995 – 1998                UWI, Cave Hill, BSc. Economic with Law

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

## **EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Position: Manager Risk & Compliance

Name: La Fleur Hall Age: 45

Mailing Address: **Reigate, P.O. Box 880 , Kingstown, VC0 100, St. Vincent and the Grenadines**

Telephone No.: **(784 ) 457-1844 ext.181**

List jobs held during past five years (including names of employers and dates of employment).

**February 2011 – Present      Manager Risk & Compliance**

Give brief description of **current** responsibilities.

Responsibilities include the following among others:

To ensure compliance with Bank policies and procedures, and associated regulatory requirements. The Manager is further responsible for ensuring that the Bank remains in compliance with all applicable laws, rules and regulations, governing operations and products;

- Analyze large transaction report daily, scrutinizing Declaration of Source of Funds forms where necessary, to ensure that compliance issues/concerns within the bank are being identified, appropriately evaluated, investigated and resolved;
- Investigate suspicious transactions and submit Suspicious Activity Reports to the Financial Intelligence Unit in accordance with relevant laws and regulations, and ensure a log of such reporting is properly maintained;
- Ensure compliance with certification and reporting requirements of foreign authorities and correspondent banks with respect to matters relating to money laundering control;
- Develop, coordinate and conduct a comprehensive training programme that focuses on all elements of risk and compliance.
- Review compliance related policies and procedures annually to ensure that policies are adequate and in compliance with relevant laws and regulations and make recommendations for changes where applicable.
- Develop, implement, review and revise compliance risk management programmes, procedures and systems throughout the bank to prevent illegal, unethical or improper conduct.
- Identify potential areas of compliance vulnerability and risk, develop/implement corrective action plans for resolution of problematic issues and provide general guidance on how to avoid or handle similar situations in the future.



Education (degrees or other academic qualifications, schools attended, and dates):

- 2010 – Certified Anti Money Laundering Specialist – Accreditation Association of Certified Anti-Money Laundering Specialist
- 2010 – MSc. Audit Management and Consultancy – Birmingham City University
- 2008 – Anti Money Laundering Certified Associate – Florida International Banker’s Association
- 2007 - Certified Forensic Financial Analyst

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

## **EXECUTIVE OFFICERS AND OTHER KEY PERSONNEL OF THE COMPANY**

Position: Senior Manager Business and Operations

Name: Cerlian Russell Age:46

Mailing Address: **Reigate, P.O. Box 880 , Kingstown, VC0 100, St. Vincent and the Grenadines**

Telephone No.: **(784 ) 457-1844 ext.108**

List jobs held during past five years (including names of employers and dates of employment).

**March 2010 – Present                      Senior Manager Business and Operations**

Give brief description of **current** responsibilities.

Responsibilities include the following among others:

The Senior Manager Business and Operations leads and directs the operations and compliance functions of the Bank, setting goals and formulating procedures to meet and/or surpass the Bank's objectives for Shareholder return, customer service and public expectations. The incumbent is responsible for ensuring the highest level of customer service;

- Develop long-term strategic initiatives and annual business plans establishing goals and targets for the operations function, and developing and executing strategies for the achievement of these goals and targets.
- Responsible for the Deposits Portfolio and to set, monitor, and implement initiatives for the achievement of and reports on the budgeted targets and actual performance.
- Responsible for Operations Integrity and following through and implementing agreed Best Practice recommendations, including the Central Bank's Code of Best Practice for financial institutions licensed under the Banking Act.
- Manage the Staff in the operations function, working closely with the Human Resource Department to provide training, development and career growth opportunities to adequately plan for succession and manpower requirements and to manage disciplinary issues.
- Ensure appropriate initiatives are in place to develop the leadership pipeline throughout the Operations Network and to ensure staff rotation in accordance with Risk Management guidelines.
- Lead the formulation, implementation and management of sales strategies for the various units in the Retail function, initiating the development of individual sales performance reporting for staff within the Operations function, and monitoring Branches' sales performance through working together with Branch Managers and to ensure sales targets are achieved.

Education (degrees or other academic qualifications, schools attended, and dates):

- 2017 - Anti-Money Laundering Certified Associate (AMLCA) – Florida International Bankers Association (FIBA) Inc.
- 2007 – Masters in Business Administration – UWI
- Sept 2005 - Diploma in Management – UWI
- Oct 2004 - Certified Residential Underwriter – Real Estate Institute of Canada

Also a Director of the company       Yes       No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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*Use additional sheets if necessary.*

## 7. DIRECTORS OF THE COMPANY

Information concerning non-Executive Directors:

**Name:** Mr. Maurice Edwards

**Position:** Chairman of the Board of Directors, Member of the Audit Committee and Member of the Risk & Compliance Committee

**Age:** 58

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd., Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines.

**Telephone No:** (784) 457-1844

**List jobs held during the past five years. Give brief description of responsibilities. Include names of employers.**

- Consultant
- Director General Finance – Government of SVG – 1990 - 2017
- Present Director – St. Vincent Electricity Services
- Present Director – Ottley Hall Marina
- Present Director – Argyle International Airport
- Present Director – Agricultural Input Warehouse
- Present Director – Glossy Bay Marina
- Present Director – Almond Tree Investment
- Former Director – National Properties Ltd.
- Former Director - Eastern Caribbean Central Bank

Give brief description of **current** responsibilities.

Chairman of the Board of Directors - The Chairperson is responsible for:

- I. Leading the Board in reviewing and discussing Board matters;
  - II. Preside at meetings of Directors and the Shareholders
  - III. Ensuring the efficient organization and conduct of the Board's function
  - IV. Facilitating effective contribution by all directors
  - V. Monitoring and reviewing Directors' performances
  - VI. Ensuring that directors meet separately at least once per year to consider, among other things, management's performance
- Member of the Audit Committee
  - Member of the Risk & Compliance Committee.

**Education (degrees or other academic qualifications, schools attended, and dates):**

- BSc. Accounting – 1983
- CFA – 2016

## DIRECTORS OF THE COMPANY

**Name:** Sir Errol Allen

**Position:** Director of the Board of Directors, Chairman of the Human Resources Committee and Member of the Credit Committee

**Age:** 80

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd., Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines.

**Telephone No:**(784) 457-1844

**List jobs held during the past five years. Give brief description of responsibilities. Include names of employers.**

- 1983 – 2005: Former Deputy Governor of the Eastern Caribbean Central Bank
- 1996 – Present: President of the Eastern Caribbean Institute of Banking and Financial Services (ECIB)
- 2000- Present: Chairman of the Caribbean Association of Banking and Financial Institutes (CABFI)
- 2010 – Present: Chairman of the Eastern Caribbean Securities Regulatory Commissions (ECSRC)
- 2011 – Present: Chairman of the Turks & Caicos Island Regulatory Commissions

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Chairman of the Human Resources Committee
- Member of Credit Committee.

**Education (degrees or other academic qualifications, schools attended, and dates):**

- Acc. Dir – Caribbean Governance Training Institute – March 2015
- Acc. Dir – ICSA Jan 2013
- BSc. Economics – London University, UK 1967
- MSc. International Economics – University of Surrey, UK 1970

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*Use additional sheets if necessary.*

## DIRECTORS OF THE COMPANY

**Name:** Judith Veira

**Position:** Director of the Board of Directors, Member of the Audit Committee and Member of the Risk & Compliance Committee

**Age:** 56

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd., Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines.

**Telephone No.:** (784 ) 457-1844

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- 1997 - Present: Consulting Actuary for Private & Statutory Corporation for St. Vincent, British Virgin Islands, St. Lucia and Trinidad
- Present: Member & Vice President – Caribbean Actuarial Association Executive Council
- Present: Director - IM Holdings Inc.
- Present: Director – Trinity Consulting Inc

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Chairperson of the Audit Committee
- Member of the Risk & Compliance Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- BA Hons Actuarial Science – London University, UK - 1986
- Fellow of the Society of Actuaries – 1994

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*Use additional sheets if necessary.*

## DIRECTORS OF THE COMPANY

**Name:** Lennox Bowman

**Position:** Director of the Board, Member of the Credit Committee and Member of the Human Resources Committee  
**Age:** 59

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd., Reigate, Granby St. P.O. Box 880, Kingstown VC0 100, St. Vincent and the Grenadines.

**Telephone No:** (784 ) 457-1844

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- CEO - General Employees Co-operative Credit Union Ltd. – 1994 – present
- Chairman – National Insurance Services – April 2001- present
- Local Director – FIT Management Ltd. – 2005 – present
- Local Director - B2B Ltd. – 2012 – present

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Member of the Credit Committee
- Member of the Human Resources Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- MAAT - Association of Accounting Technicians UK - 1989
- ACIB - Chartered Institute of Bankers UK – 1994

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*Use additional sheets if necessary.*



## DIRECTORS OF THE COMPANY

**Name:** Dr. Timothy Providence

**Position:** Director of the Board of Directors, Chairman of the Credit Committee and Member of the Human Resources Committee

**Age:** 67

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd., Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines

**Telephone No:** (784 ) 457-1844

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- Current Director for the following Companies:
- Irie Investments Ltd.
- Caribbean Reference Laboratory Ltd
- Victoria Medical Centre Inc.

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Chairman of the Credit Committee
- Member of the Human Resources Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- MBBS (UWI) 1974
- MRCOG (LON) 1981
- FRCOG (LON) 1998

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*Use additional sheets if necessary.*

## DIRECTORS OF THE COMPANY

**Name:** Omar Davis

**Position:** Director of the Board of Directors and Member of the Audit Committee

**Age:** 66

**Mailing Address:** C/O East Caribbean Financial Holding Company Ltd., P.O. Box 1860, Bridge Street, Castries, St. Lucia

**Telephone No:** 758-456-6000

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- Consultant / Chartered Certified Accountant
- Current: Director – OL Davis & Co
- Current: Director – O.T.N Ltd.
- Current: Director – OMS Ltd.
- Current: Director – ODEL Inc
- Current: Director – Adroit Global Solutions
- Current: Director – East Caribbean Financial Holding Company Limited

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Member of the Audit Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- Chartered Accountant – Fellow of the Association of Chartered Certified Accountants 1975
- Accredited Director and Member –ICSA - January 2013

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*Use additional sheets if necessary.*

## **DIRECTORS OF THE COMPANY**

**Name:** Saibrina Brewster-Dickson

**Position:** Director of the Board of Directors, Member of the Credit Committee and Member of the Human Resources Committee

**Age:** 40

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd. Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines

**Telephone No:** 784-457-1844

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- April 19, 2004 – Present: Chief Accountant – The Mustique Company Limited
- April 21, 2016 – Present: Director – Brewster’s Auto Supplies Ltd.
- Present – Owner /Manager – The Corner Store

Give brief description of **current** responsibilities.

Director of the Board of Directors  
Member of the Credit Committee  
Member of the Human Resources Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- 2004 - MBA – Heriott – Watt
- 2002 -ACCA
- 2000 - BSC Management Studies – UWI

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*Use additional sheets if necessary.*

## **DIRECTORS OF THE COMPANY**

**Name:** Andre Chastanet

**Position:** Director of the Board of Directors &  
Member of the Risk & Compliance Committee  
**Age:** 59

**Mailing Address:** C/O East Caribbean Financial Holding Company Ltd., P.O. Box 1860, Bridge Street,  
Castries, St. Lucia

**Telephone No:** 758-456-6000

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

Current Director for the following Companies:

Present Chairman - East Caribbean Financial Holding Company Limited/ Bank of St. Lucia Limited

Present Director - Makanbou Apts Ltd.

- 2013 – 2016 Member – National Competitiveness & Productivity Council
- May - December 2015 Chairman National Insurance Corporation
- 2012 -2015 – Director St. Lucia Electricity Services
- 2004 – 2013 Managing Director – Consolidated Foods Ltd

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Member of the Risk & Compliance Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- 1988 – Chartered Certified Accountant UK
  - 1993 - FCCA
-

*Use additional sheets if necessary.*

**DIRECTORS OF THE COMPANY**

**Name:** Lennox Timm

**Position:** Director of the Board of Directors, Chairman of the Risk & Compliance Committee and Member of the Audit Committee

**Age:** 57

**Mailing Address:** C/O Bank of St. Vincent and the Grenadines Ltd. Reigate, Granby Street, P.O. Box 880, Kingstown, VC0 100, St. Vincent and the Grenadines

**Telephone No:** 784-457-1844

**List jobs held during past five years. Give brief description of responsibilities. Include names of employers.**

- 1993 – Present – Financial Comptroller – National Insurance Services St. Vincent and the Grenadines
- Present Director – National Development Foundation SVG
- Present Director - Carnival Development Corporation SVG
- Past Director – East Caribbean Financial Holding Company Limited

Give brief description of **current** responsibilities.

- Director of the Board of Directors
- Chairman of the Risk & Compliance Committee
- Member of the Audit Committee

**Education (degrees or other academic qualifications, schools attended, and dates):**

- 1995 – 1997 – Professional Degree in Accounting – Emille Wolf College of Accountancy UK
  - Chartered Certified Accountant (FCCA)
  - Member of the Association of Accounting Technicians (MAAT)
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***Use additional sheets if necessary.***

**8. SUBSTANTIAL SHAREHOLDERS**

- (a) Principal owners of the company (those who beneficially own more than 5 % of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common Shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

**SECURITIES NOW HELD: December 31, 2017**

<b>Name: Address:</b>	<b>Class of Securities:</b>	<b>No. of Securities:</b>	<b>% of Total</b>
<b>Government of St. Vincent and the Grenadines, Office of the Prime Minister, Administrative Complex, Kingstown, St. Vincent</b>	<b>Common Shares</b>	<b>6,469,222</b>	<b>43.13%</b>
<b>East Caribbean Financial Holding Company Ltd., Financial Centre Building, #1 Bridge Street, Castries, Saint Lucia</b>	<b>Common Shares</b>	<b>3,000,000</b>	<b>20%</b>
<b>St. Vincent and the Grenadines National Insurance Services, NIS Headquarters, Kingstown, St. Vincent</b>	<b>Common Shares</b>	<b>2,999,999</b>	<b>20%</b>
<b>The Public including staff</b>	<b>Common Shares</b>	<b>2,530,623</b>	<b>16.87%</b>

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

**UPON CONVERSION: N/A**

<b>Name: Address:</b>	<b>Class of Shares:</b>	<b>Conversion Rate:</b>	<b>No. of Shares upon Conversion</b>	<b>% of Total*</b>

\* Current holding of shares if conversion option were exercised.



**9. Name and Address of Parent N/A**

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:

**10. Name(s) and Address(es) of Subsidiary(ies)**

Name:	Address:	Percentage Ownership :	Name of the Exchange(s) on which the company's securities are listed:
Property Holdings SVG Ltd.	Bedford Street, Kingstown, St. Vincent	100% by Bank of St. Vincent and the Grenadines Ltd.	None

**11. Name(s) and Address(es) of Affiliate(s)**

Name:	Address:	Name of Exchange(s) on which the company's securities are listed:
East Caribbean Financial Holding Company Ltd	#1 Bridge Street, P.O. Box 1860, Castries St. Lucia	Eastern Caribbean Securities Exchange
Caribbean Association of Banks Inc. (CAB)	Chakiro Court, Vide Bouteille P.O Box CP 5404 Castries, Saint Lucia	None
Caribbean Association of Audit Committee Members Inc. (CAACM)	Chakiro Court, Vide Bouteille P.O. Box CP 5404 Castries, Saint Lucia	None

<b>Caribbean Bankers Users Group (CBUG)</b>	<b>C/O Jacqueline Anthony Treasurer -CBUG P.O. Box 1860 Castries, St. Lucia</b>	<b>None</b>
<b>Eastern Caribbean Institute of Banking (ECIB)</b>	<b>ECCB Complex Bird Rock Road Basseterre P.O. Box 658 St. Kitts</b>	<b>None</b>
<b>ECCU Bankers Association</b>		<b>None</b>
<b>St. Vincent and the Grenadines Bankers Association</b>	<b>C/O Fleur Nichols, Country Manager, RBTT, Kingstown St. Vincent</b>	<b>None</b>

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Country Manager: Bernard Hamilton      Name of Director: Lennox Bowman

SIGNED AND CERTIFIED

SIGNED AND CERTIFIED

Signature

Signature

Date: <sup>th</sup>30 April 2018

Date: <sup>th</sup>30 April 2018



Name of Corporate Secretary: Nandi Williams - Morgan

SIGNED AND CERTIFIED

A handwritten signature in black ink, appearing to be "Nandi Williams - Morgan", written over the signature line of the Corporate Secretary box.